

## BROKER APPLICATION

Company Name \_\_\_\_\_

Street Address \_\_\_\_\_

Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_

Website \_\_\_\_\_ Years in Business \_\_\_\_\_

Contact Person \_\_\_\_\_ Title \_\_\_\_\_

Type of Entity (check one)  Corporation  S-Corp  Partnership  Sole Prop.  LLP  LLC  LTD

Total Number of Employees \_\_\_\_\_ Salespeople \_\_\_\_\_ Support \_\_\_\_\_ Other \_\_\_\_\_

Federal ID # \_\_\_\_\_ Resale # \_\_\_\_\_ Registered State \_\_\_\_\_

Number of Offices and Locations \_\_\_\_\_

Owner/Principal Name 1 \_\_\_\_\_ % Ownership 1 \_\_\_\_\_ SSN 1 \_\_\_\_\_

Address 1 \_\_\_\_\_

Owner/Principal Name 2 \_\_\_\_\_ % Ownership 2 \_\_\_\_\_ SSN 2 \_\_\_\_\_

Address 2 \_\_\_\_\_

Owner/Principal Name 3 \_\_\_\_\_ % Ownership 3 \_\_\_\_\_ SSN 3 \_\_\_\_\_

Address 3 \_\_\_\_\_

Please list the primary funding sources with which you currently work.

Company 1 \_\_\_\_\_ Contact 1 \_\_\_\_\_

Phone 1 \_\_\_\_\_ Email 1 \_\_\_\_\_ Annual Volume 1 \_\_\_\_\_

Company 2 \_\_\_\_\_ Contact 2 \_\_\_\_\_

Phone 2 \_\_\_\_\_ Email 2 \_\_\_\_\_ Annual Volume 2 \_\_\_\_\_

Company 3 \_\_\_\_\_ Contact 3 \_\_\_\_\_

Phone 3 \_\_\_\_\_ Email 3 \_\_\_\_\_ Annual Volume 3 \_\_\_\_\_

What types of financing products do you broker? \_\_\_\_\_

Total Annual Financing Volume \_\_\_\_\_ Average Transaction Size \_\_\_\_\_ Credit Focus (A-D) \_\_\_\_\_

Geographic Territory/Focus \_\_\_\_\_ Financing Products/ Equipment Focus \_\_\_\_\_

Has your company ever had a funding source terminate its business relationship?  No  Yes (please explain below):

By my/our signature on this Application, as a principal of the applicant, I/we hereby declare under the penalty of perjury that all information contained in this Application and all financial information I/we provide is true, correct and complete as of the date it is being submitted to SLIM or its designee. I agree to inform Creditor immediately of any change or deterioration in the information or values stated herein. I/we authorize SLIM, or its designee (and any assignee or potential assignee thereof), to verify any of the information from whatever source it deems appropriate, which authorization shall extend to obtaining and review of my/our personal credit profile from a national credit bureau in considering this Application and subsequently for the purpose of update, renewal or extension of such credit or additional credit and for reviewing or collecting the resulting account. A Copy or Facsimile of this Agreement with Signature shall be considered to be an Original.

Signature \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_